

### **INVESTOR** RELATIONS CONSULTANCY



#### A COMMUNICATION POWERHOUSE





### WE TRANSFORM PERCEPTION. WE CREATE VALUE.

# **SGA** Strategic Growth Advisors



# \$100+BN

TOTAL MARKET CAPITALISATION **OF CLIENTS UNDER IR PRACTICE** 

# ABOUT SGA India's No. 1

Integrated communication consultancy, offering 360-degree communication solutions. With approximately 300 unique clients across our practices, we deliver impactful strategies that create lasting value. With a deep understanding of business, we go beyond conventional communication, we architect narratives, build reputations and create value. Our customized, end-to-end solutions help organizations establish a strong, differentiated presence across stakeholders.

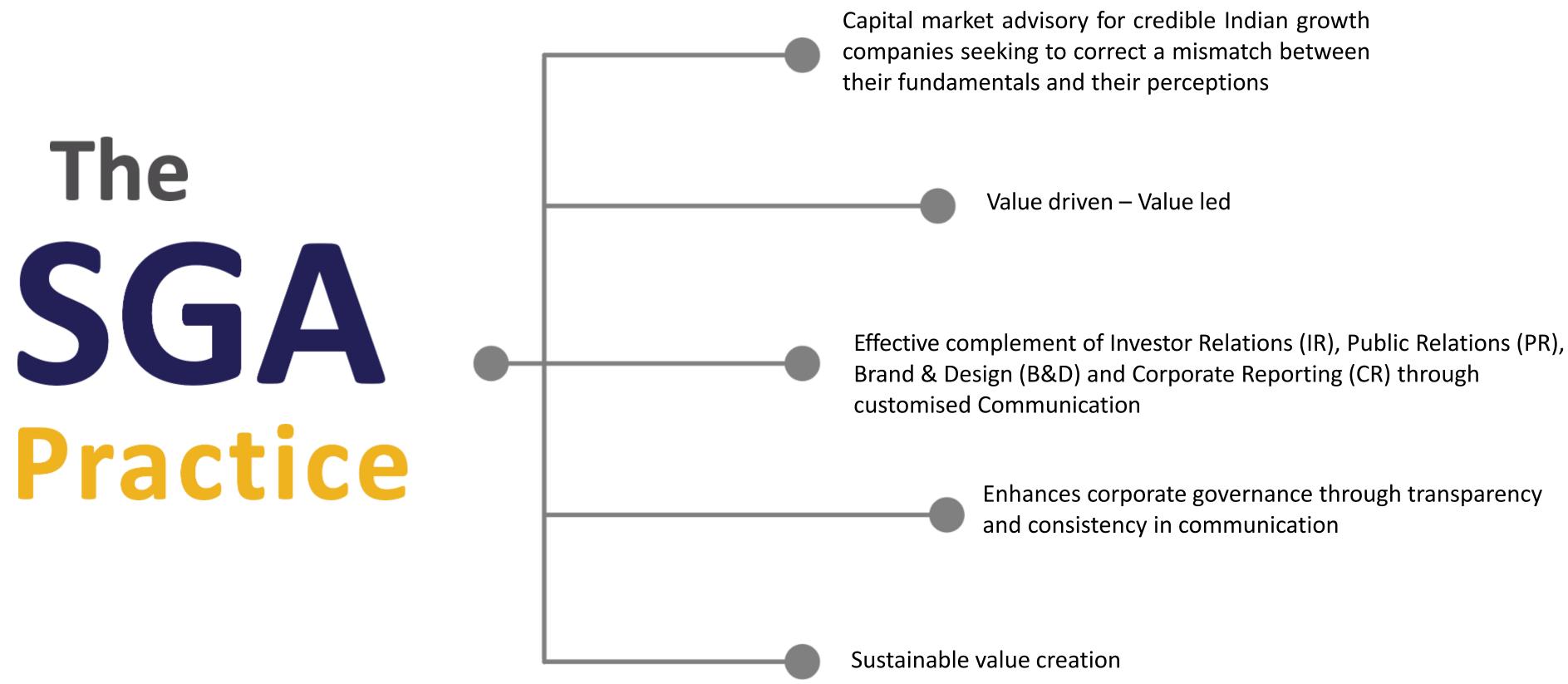
Positioned as a communication powerhouse, we provide tailored, strategic frameworks that enhance corporate valuation and brand salience. Our expertise is anchored in four core practices - Investor Relations, Corporate Relations, Public Relations, Brand & Design. Backed by a dedicated team of 175+ and growing, we don't just shape perceptions, we transform them, ensuring long-term success for our clients

IR PR B&D CR

SGA Strategic Growth Advisors













# The SGA Strength



# The SGA Commitment









Interface on behalf of clients helping liberate management time

Available 24x7, making it possible for clients as well as market participants to solve issues quickly

Structured communication methodologies for clients, resulting in coherence and consistency

Positioning a company distinctively in the mind of the investor community

# The internal & external plan SGA Approach

Implement

for execution

Devise multi-tiered strategy



#### Analyse sector and company

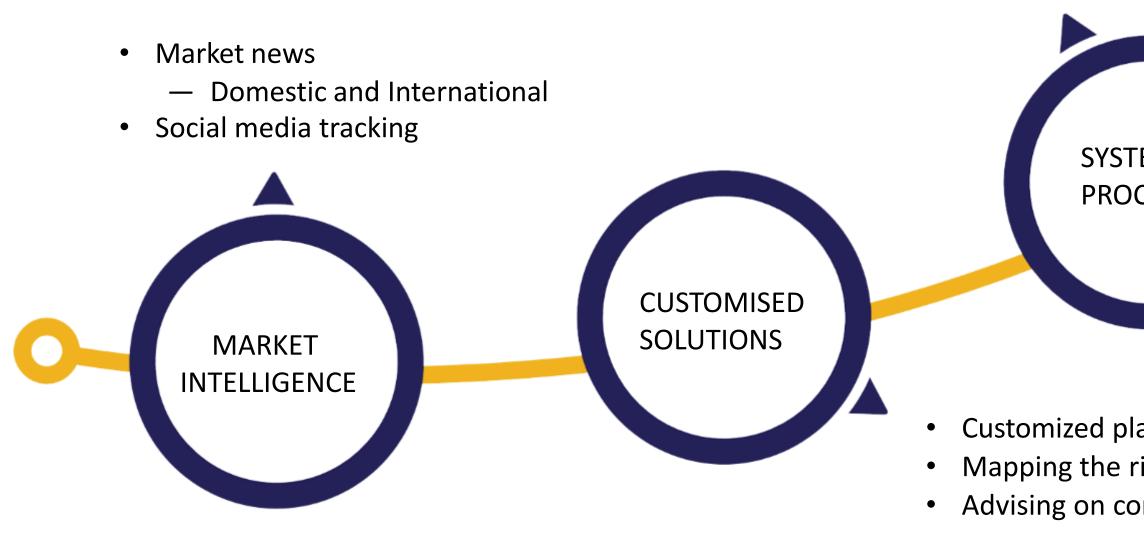


Assess market views on sector & company

Identify & define key levers for value creation

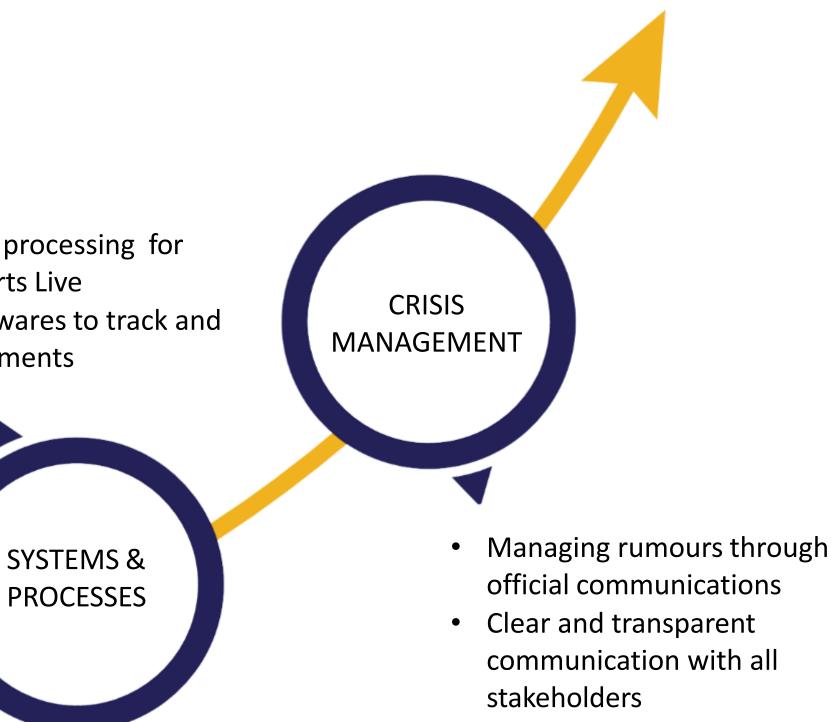
# The SGA Edge

- System and processing for tracking efforts Live
- Various softwares to track and update documents



WE TRANSFORM PERCEPTION. WE CREATE VALUE.





Customized plan based on perception gap Mapping the right audience for each client Advising on corporate actions

#### AUTO & AUTO **ANCILLIARIES**

HEALTHCARE, **PHARMACEUTICALS & CROPCARE** 

**FINANCIALS & FINTECH** 

CONSUMER, RETAIL &



**SPECIALITY CHEMICALS** 

### Clientele cross Sectors

DEFENCE

HOSPITALITY

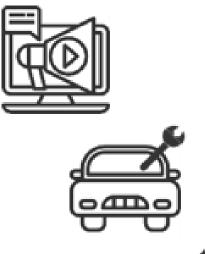
FMCG

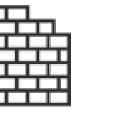
LOGISTICS

**MEDIA & ENTERTAINMENT** 

**METALS & PAINTS** 

**POWER & EQUIPMENT** 









**REAL ESTATE** 

RUBBER

RENEWABLES

WASTE MANAGEMENT

CONSTRUCTION & INFRASTRUCTURE

RATINGS

**TRAVEL & TOURISM** 

**INDUSTRIALS** 

TEXTILE

IT & ITeS / BUSINESS **SERVICES** 

**CONSUMER WARE & STATIONERY** 

**EDUCATION** 























**EMIS - Emerging Markets Information Services** 

### **ABOUT IR**

## **Investor Relations**

We strategically position your corporate story to inspire investor confidence and drive long-term value.

Our Investor Relations practice focuses on building a compelling investment thesis, securing research coverage, expanding the investor base, and managing market perceptions with precision.

Through targeted messaging, reputation management and effective communication strategies, we craft narratives that resonate with investors, enhance credibility and create sustainable value. Whether shaping the investment idea or marketing it to the right audience, we ensure your business stands out as a high-value opportunity in a competitive market.

Our clients are spread across 20+ sectors and have a cumulative market cap of ~USD 100 billion, demonstrating our extensive reach.



SGA Strategic Growth Advisors





### **IR - Value Unlocking**

- Building the "Investment Idea"
- Marketing the idea through research coverage
- Investor base expansion
- Perception management
- Communication & messaging

### Target Audience for Clients:

Foreign Institutional Investors, Domestic Institutional Investors, Private Equity, Insurance Funds, Portfolio Management Services, Ultra-HNI, HNIs and Family Offices



7,500+ **NETWORK** connections

7,50,000+ hours of **INTERACTIONS** 

LARGE format **ANALYST** MEETS

**PLANT** and **BRANCH VISITS** 



#### **2019: IR Magazine London – India Forum Awards**





#### Balkrishna Industries Limited was awarded for

best Investor meetings (Mid cap)

Music Broadcast Limited was winner of

best Investor meetings (Small cap)

#### "Certificate of Excellence" was awarded to



AMBER ENTERPRISES



HIKAL



**GREENLAM INDUSTRIES** 



NOCIL



PNB HOUSING FINANCE

K MINDA GROUP



#### **2015: Awarded as Top IR Agency for Best Investor Communication Practice**



### IR - Awards & Accolades

#### Mr. Shogun Jain has won the "Equalifi's 40 under 40 Alternative Investment Professionals in India" Award







# ABOUT PR **Public Relations**

Offers end-to-end narrative and media solutions that elevate your brand's voice and presence.

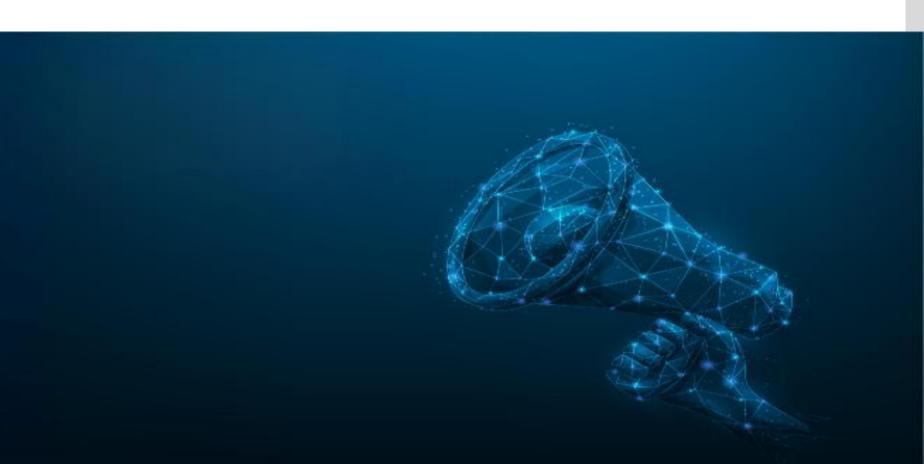
We specialize in Financial PR, media management, digital media campaigns, crisis management and reputation management, creating impactful stories that resonate with your audience.

Our experts craft compelling narratives that not only capture attention but also build and enhance your brand's reputation. Whether it's steering through a crisis, driving media coverage, or executing digital campaigns that make an impact, we manage every aspect of your communication strategy.



SGA Strategic Growth Advisors





## **PR - Strategic Communication**

- Strategic Narrative Building
- Media Relations
- B2C / B2B PR Campaigns
- Leadership Personal Brand Building
- Thought Leadership Building
- Bespoke Curated Brand IPs
- End-to-end planning for Corporate & Industry Events
- Account Based Marketing

- Startup Communications
- Funding & Other Strategic Announcements
- Award Nomination / Case Studies Writing
- International PR & Editorial Outreach
- Crisis & Reputation Management
- Trade Association Outreach
- Regional Media Outreach
- Pre-IPO corporate brand nurture / SME Listing
- Capital Market Communications

### Target Audience for Clients:

Key Financials, Mainlines, Regionals, Online and Electronic Media



### 250+ MEDIA HOUSE CONNECT

25,000+ COVERAGE GENERATED

### TIER 1,2,3 Cities & PAN INDIA

### PR - Awards & Accolades

#### Mr. Kevin Shah has won the "40 under 40" Award for PR and Corp Comm by Business World & exchange4media Group





### ABOUT B&D

## **Brand & Design**

Practice brings your brand to life through strategic storytelling and visually compelling experiences. B&D is the creative arm of our communication consultancy, driving impact through Branding, Content Creation, Design, Production and Digital Marketing.

We specialize in branding, corporate AVs, and coffee table books, creating designs that speak to your audience and elevate your brand's identity.

From sleek corporate presentations to beautifully crafted books, our work showcases your business in its truest form, blending creativity with purpose. Every project is a journey that ensures your brand narrative is told with precision and impact, enhancing your corporate presence and leaving a lasting impression.



SGA Strategic Growth Advisors





# ABOUT B&D Social Media & Digital Services

We ensure your brand isn't just seen, it's felt.

From eye-popping digital campaigns to engaging social media strategies, we create experiences that spark conversation and keep your audience coming back for more.

Every post, every ad and every share tells your story with creativity and impact. Whether it's boosting your social presence or designing content that clicks, we ensure your brand shines in the ever-evolving digital space. At SGA, your brand doesn't just participate, it leads the conversation.









### **Brand & Design**

- Branding & Rebranding
- Photography
- Corporate AV
- Coffee Table Book
- Social Media Management
- **Digital Marketing**
- Website Design and development



### 200+ **COFFEE TABLE** BOOKS

## 15,000+ **ACRES** OF LAND SHOT

### **ABOUT CR**

## **Corporate Reporting**

Practice focuses on creating integrated and impactful reports that showcase your company's performance.

We enhance corporate governance and build stakeholder trust through clear, transparent communication.

We specialize in annual reports, ESG and BRSR reports, as well as brochures, presentations and year-end stationeries. Our reports provide a comprehensive and visually engaging view of your business, highlighting key insights and sustainability efforts.

Adhering to compliance, we tell your story, offering stakeholders a clear understanding of your operations and commitment to long-term growth.

CR Practice is under collaboration with Adsvita Communique Private Limited.



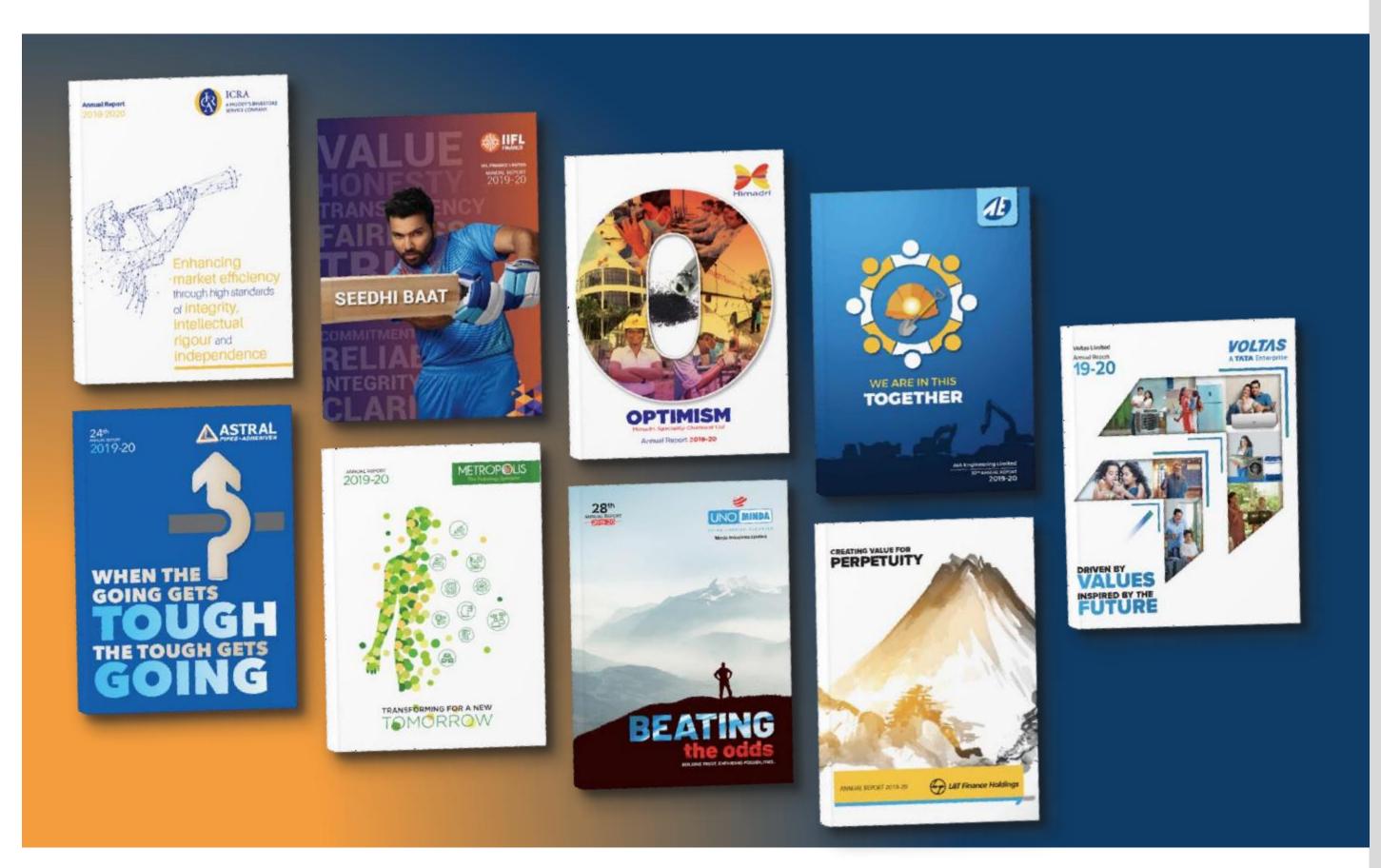
SGA Strategic Growth Advisors





### **CR - Creative Storytelling**

- Annual report development
- Integrated reporting
- Sustainability reports
- ESG Reports
- Other offerings include:
  - Brochures
  - Presentations
  - Year-end stationaries
  - Print / magazine ads
  - Logo
  - Digital







### **CR - Digital Innovations**













### **CR - Awards & Accolades**



### Vision Awards 2023-24 **Annual Report Competition (USA)**

#### SGA Adsvita's 18 Reports have been recognized among the Top 100 reports globally





Satin Creditcare Network Limited



Platinum Top 100 (Rank #30) **Best Report Financials** Worldwide **Equitas Small Finance Bank** 



Platinum Top 100 (Rank #41)



**NOCIL LIMITED** 

Gold



Gold Top 100 (Rank #61)

**Gabriel India Limited** 



Top 100 (Rank #78)







Gold

Top 100 (Rank #62)

Top 100 (Rank #79)

**Prestige Estates Projects Limited** 

**Pearl Global Industries Limited** 







Limited

**India Shelter Finance Corporation** 





**Master Trust Limited** 

**Our score now stands at 182 global recognitions in 9 years!** 













Top 100 (Rank #45)



Platinum Top 100 (Rank #48)

**Uno Minda Limited** 



Gold Top 100 (Rank #54)

**Highways Infrastructure Trust** 

Top 100 (Rank #71)



Gold Top 100 (Rank #74)

**Mafatlal Industries Limited** 

**Lumax Auto Technologies Limited** 

Gold Top 100 (Rank #75)

Kaynes Technology India Limited

Top 100 (Rank #88)



Gold Top 100 (Rank #89)

**3i Infotech Limited** 



Gold Top 100 (Rank #94)

**Zaggle Prepaid Ocean Services** Limited

 $\star$  We continue to retain our position as India's leading award winner at a global level

### **CR - Awards & Accolades**

#### Mr. Chintan Kotak has won the e4mContent40Under40 Award





#### Mr. Nirmit Thakker has won the

#### e4mContent40Under40 Award



### **Supervisory Board**



### SAMIR SHAH Chairman

A Chartered Accountant by profession, Mr. Shah has more than 40 years of experience across diverse functions as corporate finance capital markets, investor relations, business strategy and planning. He founded SGA in 2010.

#### **Prior engagements:**

Head – Corporate Finance and Investor Relations, Suzlon Energy Limited Executive Vice President at a Private Equity Firm, Vice President at a Leading Stock Broking Vice President at a NBFC



#### Dr. NAMRATA RUPANI CEO, Brand & Design Practice

Dr. Namrata Rupani is an accomplished dentist and commercial photographer. Four years ago, she set up an integrated company, Capture Life, which includes all her three business verticals: the dental clinic, photography service, and a fine art prints service. Her work includes photography, videos, 100+ coffee table albums, legacy books & flash books. Her work has been displayed at various exhibitions, including being commissioned by L&T to document the making of the Metro Rail in India, having exhibited on for FICCI on International Ladies Day, and more recently a Solo Photography exhibition by the Goethe Zentrum, Hyderabad, which was titled "Stories in Stone" – a depiction of old architecture from all over India. She ventured into the Fine Art Print business as well under the same name to make fine art prints and provide design and print solutions for various clients from all over India. Namrata as a speaker at TEDx Nalsar University in 2016 shared her views about just how far photography can travel from going beyond a passion to being able to connect with hundreds of people through a powerful form of art and expression.





#### **KEVIN SHAH** Managing Director

Kevin co-founded SGA and is focusing on developing the public relations practice of the firm. He also overlooks investor relations & corporate reporting business. His expertise is business development and he directly manages client relationships. Additionally, he manages Client Relations Management (CRM) and controls, systems & processes. In November 2020, he won the 40 under 40 Award for PR and Corp Comm by Business World. He has over 12 years of experience.

#### **Prior engagements:**

Interned with S.R. Batliboi & Co., an associate member firm of Ernst & Young LLP

### **IR Practice - Leadership Team**



**CEO, IR Practice** 

Shogun is Masters in Commerce with over 19 years of experience in Capital Markets and Investor Relations. He has been with SGA since 2014.

**Prior engagements:** 

Associate, Investor Relations - Aarnine Financial Markets, Associate, Investor Relations - Orbit Corporation, Junior Associate - Edelweiss Securities

Over 50+ member team comprising of Group Account Heads, Account Managers, Business Analysts & Associates





#### **JIGAR KAVAIYA COO, IR Practice**

Jigar is an MBA with over 19 years of experience in the areas of investor relations and corporate finance. He has been with SGA since 2011.

#### **Prior engagements:**

Manager Investor Relations - Reliance Infrastructure, Assistant Manager Investor Relations - Suzlon Energy, Financial Analyst - Seagal Financial Services

### **IR Practice - Leadership Team**



#### **RAHUL AGARWAL Associate Director, IR Practice**

Rahul is a qualified MBA (Finance) and BE (IT) with more than 15 years of experience He was with SGA from January 2017 to March 2019 and has re-joined after a stint of 1.5 years with TATA Steel where he also development of 'Shareholder Analysis managed System' and 'IR Management' at Group level.

#### **Prior engagements:**

Manager Financial Strategy & IR - Tata Steel Ltd Associate - Value Vision Ltd Associate - Centrum Capital Ltd Manager Finance - Dighi Port Ltd

Over 50+ member team comprising of Group Account Heads, Account Managers, Business Analysts & Associates





#### **NEHA SHROFF Associate Director, IR Practice**

Neha is a CFA and MBA in Finance with over 13 years of experience in Investor Relations, Corporate Strategy and Financial Modelling. She was in SGA from June 2014 to November 2020 and after working with with Ernst & Young and Oriental Capital (IR Firms), she has re-joined SGA in April 2024.

#### **Prior engagements:**

Vice President - Ernst & Young - IR Department Head Account Manager - Orient Capital Research Analyst - K. R. Choksey Shares & Securities

### **IR Practice - Management Team**



#### **SHIKHA PURI Group Account Head**

Shikha is a qualified MBA (Finance) from ICFAI Business School with more than 15 years of experience in Investment Banking. She worked on execution of mandates for M&A and PE Advisory. She joined SGA in September 2021.



#### **PARIN NARICHANIA**

#### **Group Account Head**

Parin is MBA in Finance. He has over 15 years of experience in Investor Relations. He has been at SGA since March 2019.

#### **Prior engagements:**

Assistant Director - Lodha Capital Markets Analyst - Credit Suisse Securities India

#### **Prior engagements:**

Associate Director (IR) - Gutenberg Communications Manager (IR) - Jindal Worldwide Account Director - Concept IR Senior Account Executive - Adfactors PR





#### **SAGAR SHROFF**

#### **Group Account Head**

Sagar is a Chartered Accountant and MBA with 15 years of experience of Investor Relations, Transaction Advisory Services & External Audit. He was in SGA from January 2018 to November 2020 and after a stint of 1 year with Oriental Capital (IR Firm), has re-joined SGA in November 2021.

#### **Prior engagements:**

Senior Associate - Radisson Consulting & Co. LLP Assistant Manager - D. Kothary & Co, Chartered Accountants

### **IR Practice - Management Team**



#### SHRIKANT SANGANI Group Account Head

Shrikant has cleared CFA level 1 exam from CFAI and Diploma in Business Finance from ICFAI. He has over 14 years of experience in Corporate Finance, Treasury & Investor Relations. He has been at SGA since March 2017.

#### Prior engagements:

Executive - Treasury & Corporate Finance -Siemens Manager - NSP Forex Team Member - JP Morgan



#### **DEVEN DHRUVA** Group Account Head

Deven is a Chartered Accountant with over years of experience & expertise in the field investor relations, client engagement, exresearch & capital markets. He was in from August 2016 to November 2020 after a stint of 1 year with Oriental Capita Firm), has re-joined SGA in November 202

#### Prior engagements:

Research Analyst - Beehive Capital Advisors Associate - Revelation Portfolio Management





#### **AMI PAREKH** Group Account Head

er 11 Id of	Ami is BAFM & CFA Level II cleared. She has over 9 years experience as an Analyst.
quity SGA	She joined SGA in December 2017.
and	
al (IR	
21.	
	Prior engagements:
S	Equity Research Analyst – Fiduciary
≏nt	Euromax Capital

Analyst – Nomura Securities India

### **IR Practice - Management Team**



**NISHANT DUDHORIA Account Manager** 

Nishant is an MBA in Global Banking and Finance with over 11 years experience in in managing teams for Financial Modelling, Valuation, and Mergers and Acquisitions. He joined SGA in January 2024.

#### **Prior engagements:**

Research Associate - University of Birmingham Manager (Finance) - Switz Group (Dubai) Assistant Manager-IB - Lodha Capital Markets Finance Controller - Real-Un-Real LLP Audit Assistant - Lodha & Co.



**AAKASH MEHTA Account Manager** 

Aakash is an MBA in Finance with over 10 years experience in capital markets. He joined SGA in May 2021.

#### **Prior engagements:**

Senior Consultant - Dickenson World Credit Analyst - Reliance Capital Associate – Karvy Private Wealth



Mandar is MMS (Finance) with over 8 years of experience. He has worked with Morningstar India Private Limited as Data Research Analyst. He joined SGA in July 2018.



#### **MANDAR CHAVAN Account Manager**

#### **Prior engagements:**

Analyst - Morningstar India Pvt. Ltd.



#### **ABHISHEK SHAH Account Manager**

Abhishek is a PGDM with 7 years experience. He has worked with MSCI Inc. as an Analyst for a year. He has joined SGA in July 2018.

#### **Prior engagements:**

Analyst - MSCI Inc

### **PR Practice - Leadership Team**



### **SUDHIR SHETTY Partner & Joint CEO, PR Practice**

Sudhir, an industry veteran, has over 25 years of experience working at Adfactors PR, prior to which he has also been a financial journalist for nine years across leading wire agencies and a financial daily.

As a Senior Vice President at Adfactors PR, he had fostered Public Relations (PR) & Investor Relations (IR) practices that served clients across sectors. He has overseen the communication strategies for complex M&A transactions, crises, corporate activities, public offerings for some of the big Indian as well as multinational companies over the years. Sudhir has a deep understanding about Corporate PR, Financial PR, Capital Markets PR, Investor Relations and Media. His key responsibilities comprised providing strategic board-level counsel to clients, building, and managing relations with key stakeholders, developing client base and managing relationship with clients.

Sudhir has a degree from Mumbai University and has done his Master's in Business Administration. He is also a Certified Financial Planner (CFP).

Rahul has over 22 years of experience in the communications and PR space. In his last stint of almost a decade with Adfactors PR, he was instrumental in building the Fintech and New Economy space from ground zero.

He is well-known in the startup space for curating award-winning communication campaigns and building industry first categories such as 'School EdTech', 'Rural Fintech' 'Treasury Tech' etc. He has closely worked with 100+ internet economy brands and thoroughly understands the intricacies of the startup ecosystem.





### **RAHUL JAIN Partner & Joint CEO, PR Practice**

Rahul has been awarded with Reputation Today 40 Young Turks and BW 40U40 PR Professional for building robust business practice and bespoke solutions for clients.

### **PR Practice - Management Team**



#### **DIVYATA KHALANS**

#### Sr. VP & Head North

Divyata has 17 years of experience in communications and brand development development, focusing on strategies that build trust and enhance reputations.

Her experience spans across Adfactors, Edelman, Ogilvy Public Relations and HT Media Ltd.

She has received industry recognition such as the E4M PR and Corp Comm 40 Under 40 award in 2023.

She holds a degree in Advanced Programme in FinTech, PG Certification in Digital Marketing & Communications, Executive Education Program – Stepping into Leadership and MBA in Marketing.

### **DEBDOOT MAJUMDER**

#### **VP, Client Delight**

Anil is a PR Professional and communications specialist with over 16 years of Debdoot is a PR professional with over 10+ years of experience and expertise in managing both startup & internet economy clients across early-age to expertise in corporate and financial PR. He has experience in dealing with the soonicorns and traditional businesses in aviation, tourism, banking etc. intricacies of reputation management, brand building, and crisis communication. He possesses a comprehensive skill set that spans traditional He joined SGA after a 10 year stint at India's largest public relations and new-age media, digital marketing, and social media management. consultancy wherein he was a part of the team that built the startup and Additionally, he has conceptualized and implemented successful fintech practice from ground zero. Debdoot comes with an experience of communication campaigns across diverse sectors, including BFSI, Fintech, managing communications for some of India's / world's leading fintech Technology, Cryptocurrency, Startups, Auto, Infrastructure, and Real Estate.

conferences.

He has also received global accolades for successfully leading communication

He has held pivotal roles at some of the leading PR consultancy firms such as campaigns for brands across aviation and fintech. Adfactors PR and Concept PR, delivering impactful campaigns for multi-An Economics graduate, Debdoot holds an MBA in Marketing. He has sectorial companies and managing communication for the country's top events undergone an Advanced Programme in FinTech and Financial Blockchain from in Fintech and Real Estate. He holds a Post Graduate Certificate in Digital IIM, Calcutta and holds a Post Graduate Certificate in Digital Marketing and Marketing and Communication from MICA and has completed an Advanced Programme in FinTech and Financial Blockchain from IIM Calcutta, showcasing Communication from MICA. his commitment to staying abreast of industry advancements

Over 40+ member team comprising PR, Media and Content professionals





#### **ANILKUMAR YADAV**

#### **VP, Client Delight**

### **Brand & Design Practice - Leadership Team**



### Dr. NAMRATA RUPANI **CEO, Brand & Design Practice**

Dr. Namrata Rupani is an accomplished dentist and commercial photographer. Four years ago, she set up an integrated company, Capture Life, which includes all her three business verticals: the dental clinic, photography service, and a fine art prints service. Her work includes photography, videos, 100+ coffee table albums, legacy books & flash books. Her work has been displayed at various exhibitions, including being commissioned by L&T to document the making of the Metro Rail in India, having exhibited on for FICCI on International Ladies Day, and more recently a Solo Photography exhibition by the Goethe Zentrum, Hyderabad, which was titled "Stories in Stone" – a depiction of old architecture from all over India. She ventured into the Fine Art Print business as well under the same name to make fine art prints and provide design and print solutions for various clients from all over India. Namrata as a speaker at TEDx Nalsar University in 2016 shared her views about just how far photography can travel from going beyond a passion to being able to connect with hundreds of people through a powerful form of art and expression.

Over 25+ member team comprising Content strategists, Graphic Designers, Video Editors, Content Writers, Social Media Managers & Digital Marketing Managers



### **CR Practice - Leadership Team**



#### **CHINTAN KOTAK CEO, Corporate Reporting Practice**

Chintan is a gualified MBA with specialization in finance and marketing. He has over 15 years of experience in the field of annual report positioning and communications. He is also officially certified for <IR> from KPMG. He also has knowhow on interactive web solutions and digital marketing.

#### **Prior engagements:**

Business Analyst and Development Manager at one of the leading IT Company, Research Associate and Senior Research Consultant at two of the India's leading AR agencies

Debabrata possesses over 30 years of experience as a graphic designer and production manager. His innovative graphic artistry combined with out-of-box design concepts and methodology allows him to deliver a perfect amalgamation between the content and creatives. He has successfully handled big ticket clients across varied industries and has detailed production knowhow. He has successfully exhibited projects like annual reports, brochures, coffee table books, flyers ads, hoardings and many more projects across range of communications like annual reports, brochures, coffee table books, flyers, ads hoardings and many more.

#### **Prior engagements:**

Over 60+ member team comprising Content Strategists, Editors, Brand visualizers, Client Relationship Managers & Typesetters





### **DEBABRATA DUTTA**

#### **COO, Corporate Reporting Practice**

- Senior Graphic Designer and Production Manager at a leading PR Company,
- Senior Production Manager at two of the India's leading AR agencies,
- System Operator and Graphic Designer at various designing agencies



# Contact Us

#### **IR Practice**

Shogun Jain CEO, IR Practice

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**Sudhir Shetty** Partner & Joint CEO, PR Practice Mobile: 91 98201 40097

Email: <a href="mailto:sudhir.shetty@sgapl.net">sudhir.shetty@sgapl.net</a>



#### **Strategic Growth Advisors Private Limited**

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WE TRANSFORM PERCEPTION. WE CREATE VALUE.



**CR Practice** 

**Chintan Kotak** CEO, Corporate Reporting Practice

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#### **B&D** Practice

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