INVESTOR RELATIONS CONSULTANCY





SGA Strategic Growth Advisors



Great Place

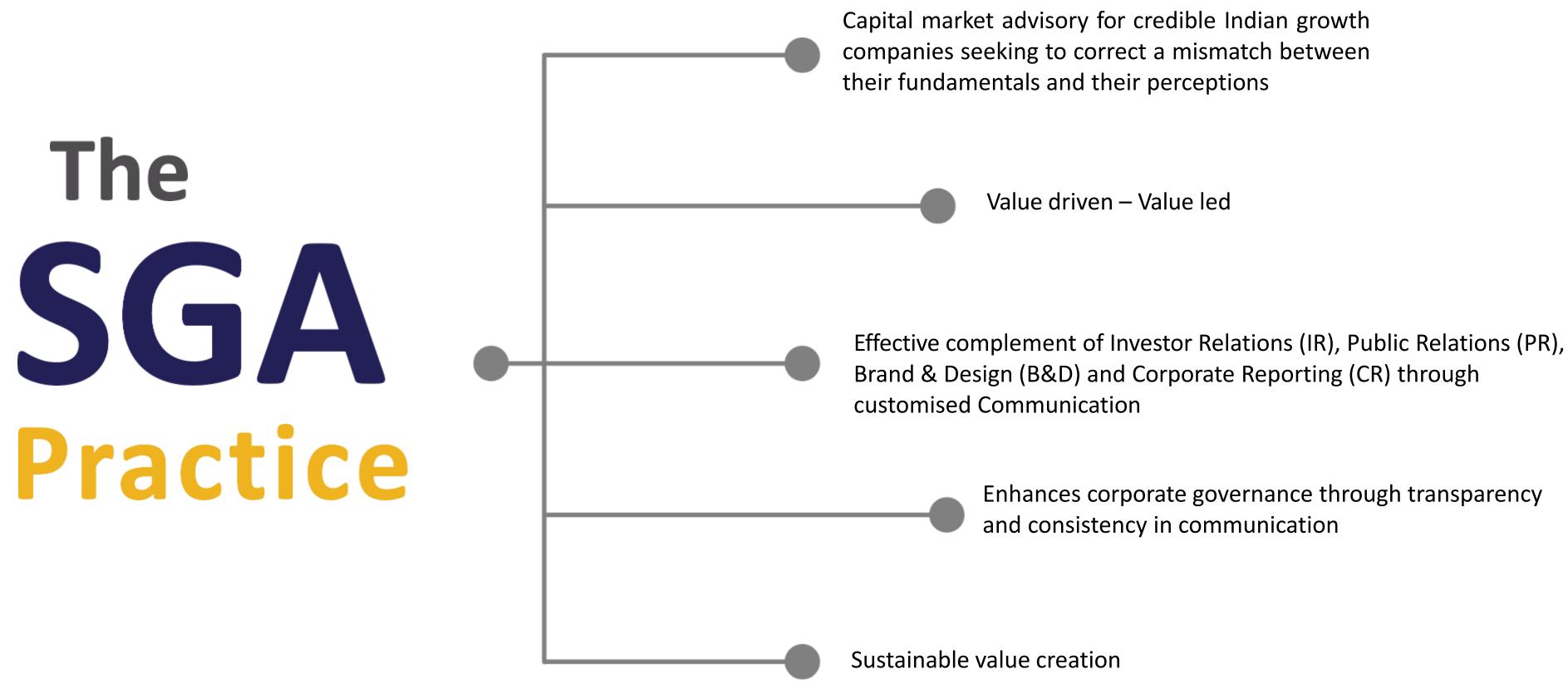
Work

Certified

То

of clients under IR practice

PERCEPTION. WE CREATE VALUE.









The SGA Strength



The SGA Commitment









Interface on behalf of clients helping liberate management time

Available 24x7, making it possible for clients as well as market participants to solve issues quickly

Structured communication methodologies for clients, resulting in coherence and consistency

Positioning a company distinctively in the mind of the investor community

The internal & external plan SGA Approach

Implement

for execution

Devise multi-tiered strategy



Analyse sector and company

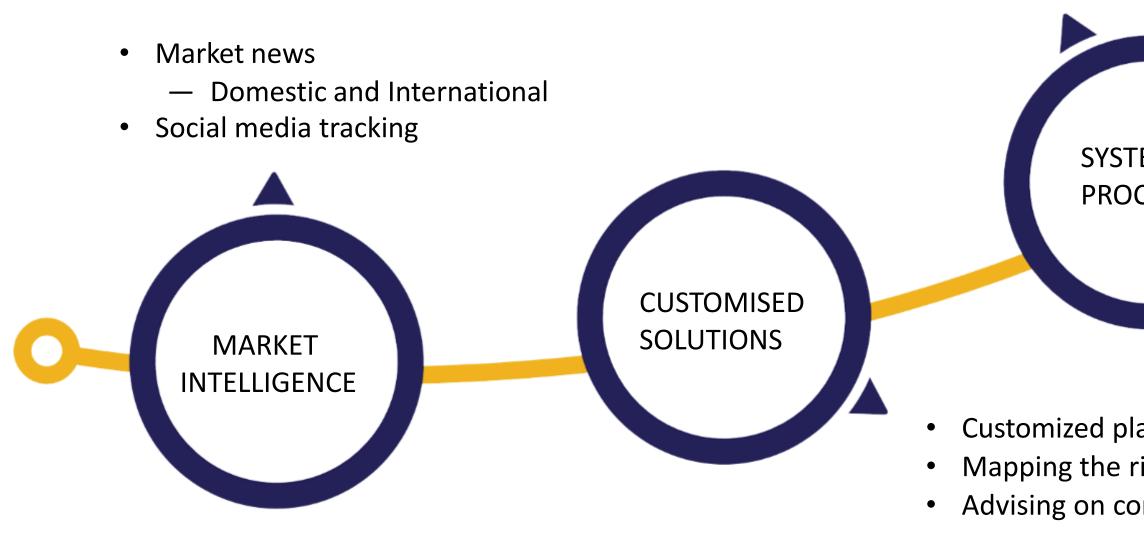


Assess market views on sector & company

Identify & define key levers for value creation

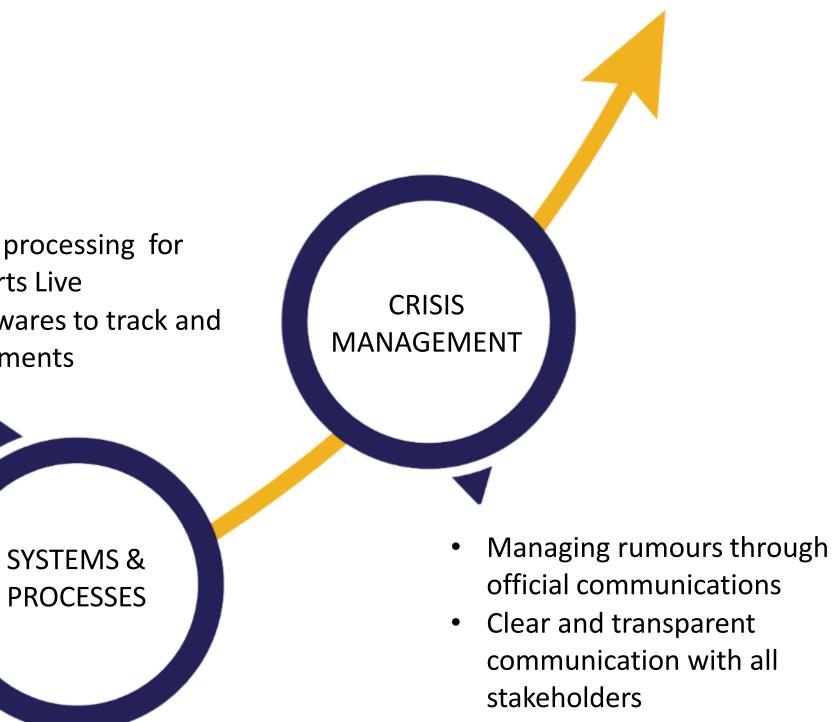
The SGA Edge

- System and processing for tracking efforts Live
- Various softwares to track and update documents



WE TRANSFORM PERCEPTION. WE CREATE VALUE.





Customized plan based on perception gap Mapping the right audience for each client Advising on corporate actions

AUTO & AUTO **ANCILLIARIES**

HEALTHCARE, **PHARMATEUCIALS & CROPCARE**







FINANCIALS & FINTECH

CONSUMER, RETAIL & FMCG

SPECIALITY CHEMICALS

HOSPITALITY

DEFENCE

LOGISTICS

MEDIA & ENTERTAINMENT

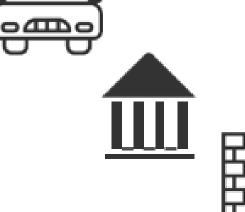
METALS & PAINTS

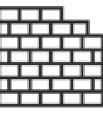
POWER & EQUIPMENT

















REAL ESTATE

RUBBER

RENEWABLES

WASTE MANAGEMENT

CONSTRUCTION & INFRASTRUCTURE

RATINGS

TRAVEL & TOURISM

INDUSTRIALS

TEXTILE

IT & ITeS / BUSINESS **SERVICES**

CONSUMER WARE & STATIONERY

EDUCATION



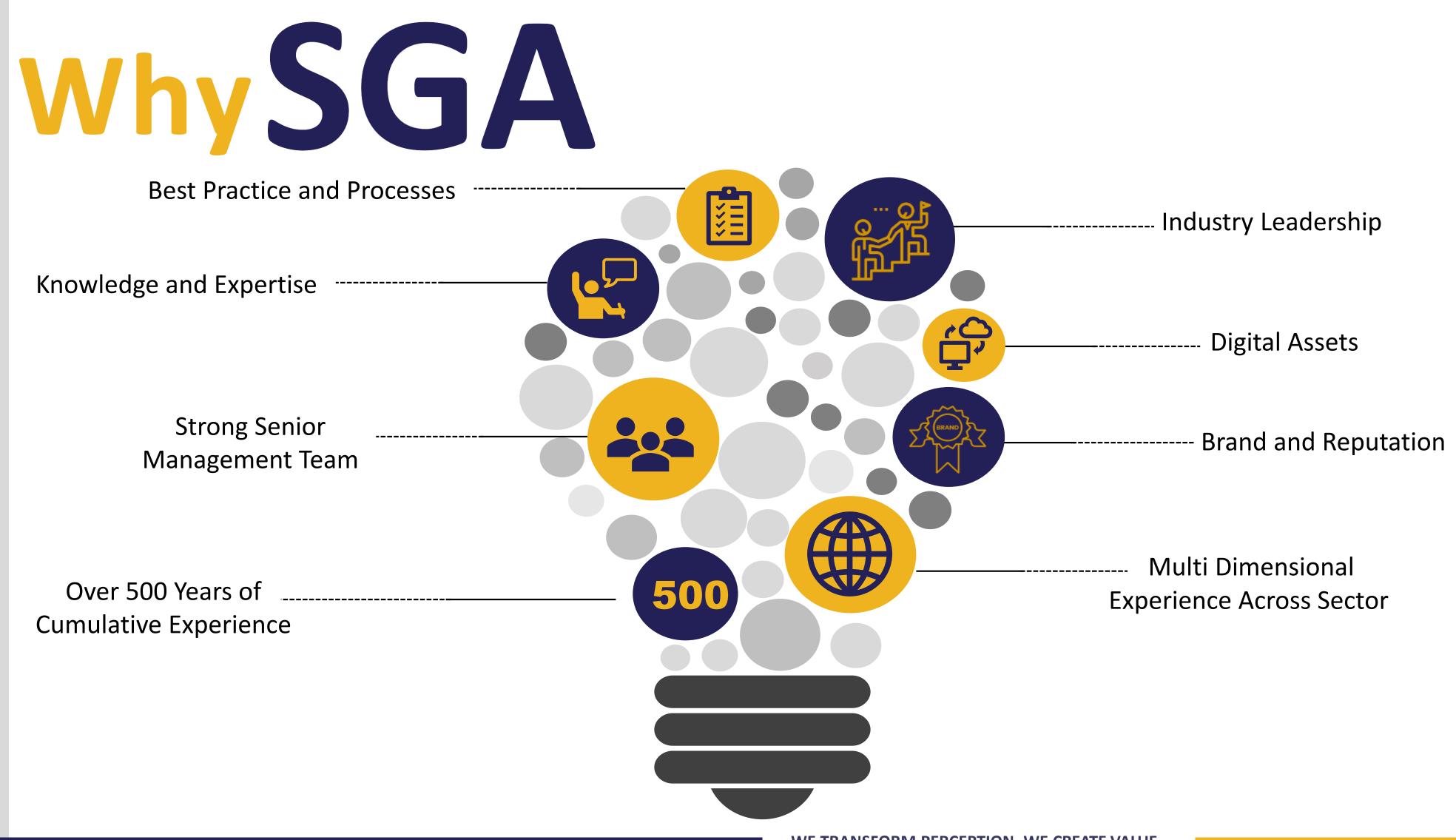


















EMIS - Emerging Markets Information Services

IR - Value Unlocking

- Building the "Investment Idea"
- Marketing the idea through research coverage
- Investor base expansion
- Perception management
- Communication & messaging

Target Audience for Clients:

Foreign Institutional Investors, Domestic Institutional Investors, Private Equity, Insurance Funds, Portfolio Management Services, Ultra-HNI, HNIs and Family Offices



7,500+ **NETWORK** connections

7,50,000+ hours of **INTERACTIONS**

LARGE format **ANALYST** MEETS

PLANT and **BRANCH VISITS**



2019: IR Magazine London – India Forum Awards





MUSIC BROADCAST LIMITED

Balkrishna Industries Limited was awarded for

best Investor meetings (Mid cap)

Music Broadcast Limited was winner of

best Investor meetings (Small cap)

"Certificate of Excellence" was awarded to



AMBER ENTERPRISES



HIKAL



GREENLAM INDUSTRIES



UNO MINDA



NOCIL



PNB HOUSING FINANCE



2015: Awarded as Top IR Agency for Best Investor Communication Practice



IR - Awards & Accolades

Mr. Shogun Jain has won the "Equalifi's 40 under 40 Alternative Investment Professionals in India" Award







PR - Strategic Communication

- Strategic Narrative Building
- Media Relations
- B2C / B2B PR Campaigns
- Leadership Personal Brand Building
- Thought Leadership Building
- Bespoke Curated Brand IPs
- End-to-end planning for Corporate & Industry Events
- Account Based Marketing

- Startup Communications
- Funding & Other Strategic Announcements
- Award Nomination / Case Studies Writing
- International PR & Editorial Outreach
- Crisis & Reputation Management
- Trade Association Outreach
- Regional Media Outreach
- Pre-IPO corporate brand nurture / SME Listing
- Capital Market Communications

Target Audience for Clients:

Key Financials, Mainlines, Regionals, Online and Electronic Media



250+ MEDIA HOUSE CONNECT

25,000+ COVERAGE GENERATED

TIER 1,2,3 Cities & PAN INDIA

PR - Awards & Accolades

Mr. Kevin Shah has won the "40 under 40" Award for PR and Corp Comm by Business World & exchange4media Group





Brand & Design

- Branding & Rebranding
- Photography
- Corporate AV
- Coffee Table Book
- Social Media Management
- **Digital Marketing**
- Website Design and development

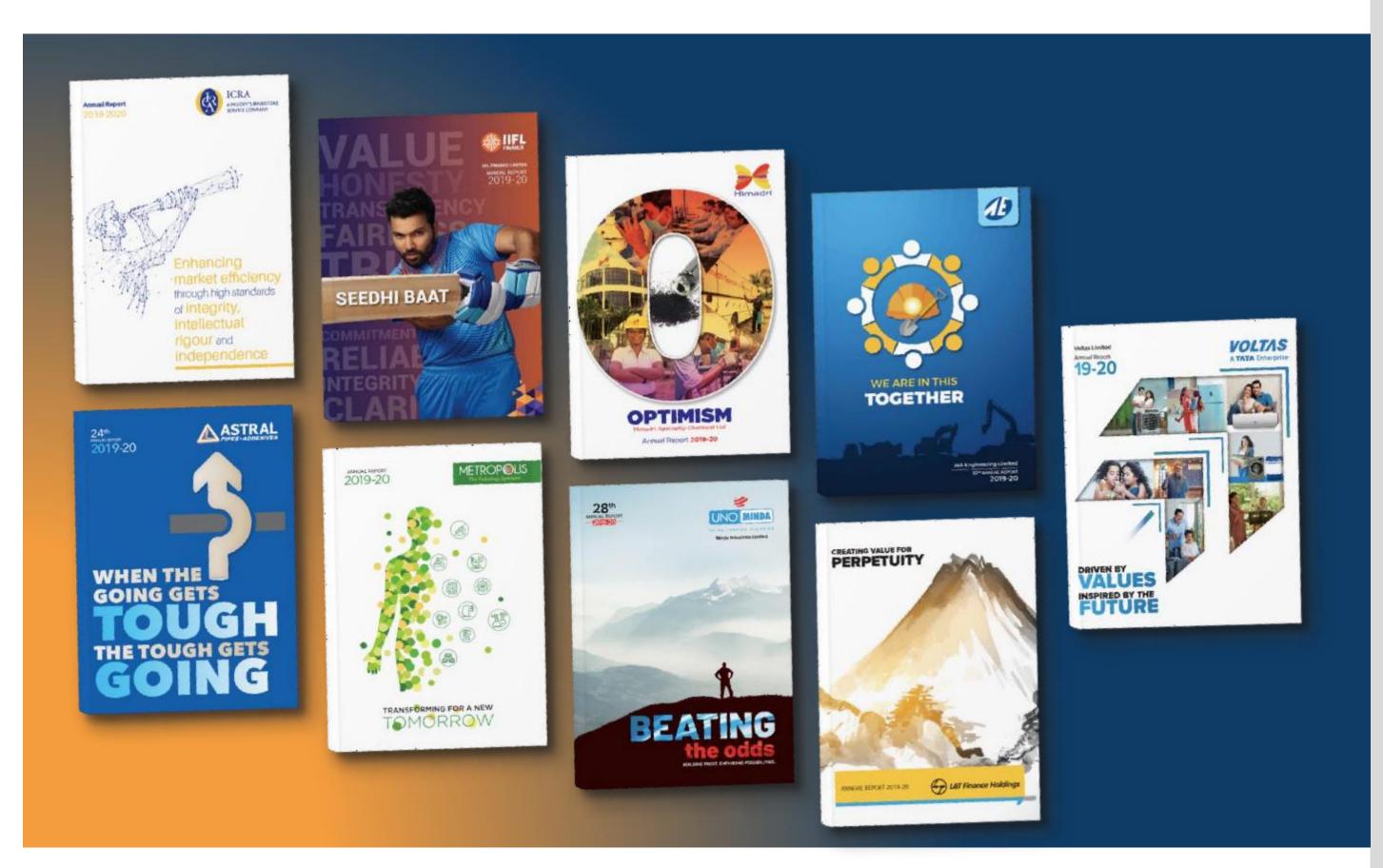


200+ **COFFEE TABLE** BOOKS

15,000+ ACRES OF LAND SHOT

CR - Creative Storytelling

- Annual report development
- Integrated reporting
- Sustainability reports
- ESG Reports
- Other offerings include:
 - Brochures
 - Presentations
 - Year-end stationaries
 - Print / magazine ads
 - Logo
 - Digital







CR - Digital Innovations













CR - Awards & Accolades





Vision Awards 2022-23 Annual Report Competition!



OUR SCORE NOW STANDS AT 144 GLOBAL RECOGNITIONS IN 8 YEARS!

We continue to retain our position as India's leading award-winner at a global level



CR - Awards & Accolades

Mr. Chintan Kotak has won the e4mContent40Under40 Award





Mr. Nirmit Thakker has won the

e4mContent40Under40 Award



Supervisory Board



SAMIR SHAH Founder & MD

A Chartered Accountant by profession, Mr. Shah has more than 36 years of experience across diverse functions as corporate finance capital markets, investor relations, business strategy and planning. He founded SGA in 2010.

Prior engagements:

Head – Corporate Finance and Investor Relations, Suzlon Energy Limited Executive Vice President at a Private Equity Firm, Vice President at a Leading Stock Broking Vice President at a NBFC



Dr. NAMRATA RUPANI CEO, Brand & Design Practice

Dr. Namrata Rupani is an accomplished dentist and commercial photographer. Four years ago, she set up an integrated company, Capture Life, which includes all her three business verticals: the dental clinic, photography service, and a fine art prints service. Her work includes photography, videos, 100+ coffee table albums, legacy books & flash books. Her work has been displayed at various exhibitions, including being commissioned by L&T to document the making of the Metro Rail in India, having exhibited on for FICCI on International Ladies Day, and more recently a Solo Photography exhibition by the Goethe Zentrum, Hyderabad, which was titled "Stories in Stone" – a depiction of old architecture from all over India. She ventured into the Fine Art Print business as well under the same name to make fine art prints and provide design and print solutions for various clients from all over India. Namrata as a speaker at TEDx Nalsar University in 2016 shared her views about just how far photography can travel from going beyond a passion to being able to connect with hundreds of people through a powerful form of art and expression.





KEVIN SHAH Co-Founder & ED

Kevin co-founded SGA and is focusing on developing the public relations practice of the firm. He also overlooks investor relations & corporate reporting business. His expertise is business development and he directly manages client relationships. Additionally, he manages Client Relations Management (CRM) and controls, systems & processes. In November 2020, he won the 40 under 40 Award for PR and Corp Comm by Business World. He has over 12 years of experience.

Prior engagements:

Interned with S.R. Batliboi & Co., an associate member firm of Ernst & Young LLP

IR Practice - Leadership Team



CEO, IR Practice

Shogun is Masters in Commerce with over 18 years of experience in Capital Markets and Investor Relations. He has been with SGA since 2014.

Prior engagements:

Associate, Investor Relations - Aarnine Financial Markets, Associate, Investor Relations - Orbit Corporation, Junior Associate - Edelweiss Securities

Over 40+ member team comprising of Group Account Heads, Account Managers, Business Analysts & Associates





JIGAR KAVAIYA COO, IR Practice

Jigar is an MBA with over 18 years of experience in the areas of investor relations and corporate finance. He has been with SGA since 2011.

Prior engagements:

Manager Investor Relations - Reliance Infrastructure, Assistant Manager Investor Relations - Suzlon Energy, Financial Analyst - Seagal Financial Services

IR Practice - Leadership Team



RAHUL AGARWAL Associate Director, IR Practice

Rahul is a qualified MBA (Finance) and BE (IT) with more than 14 years of experience He was with SGA from January 2017 to March 2019 and has re-joined after a stint of 1.5 years with TATA Steel where he also development of 'Shareholder Analysis managed System' and 'IR Management' at Group level.

Prior engagements:

Manager Financial Strategy & IR - Tata Steel Ltd Associate - Value Vision Ltd Associate - Centrum Capital Ltd Manager Finance - Dighi Port Ltd

Over 40+ member team comprising of Group Account Heads, Account Managers, Business Analysts & Associates





NEHA SHROFF Associate Director, IR Practice

Neha is a CFA and MBA in Finance with over 12 years of experience in Investor Relations, Corporate Strategy and Financial Modelling. She was in SGA from June 2014 to November 2020 and after working with with Ernst & Young and Oriental Capital (IR Firms), she has re-joined SGA in April 2024.

Prior engagements:

Vice President - Ernst & Young - IR Department Head Account Manager - Orient Capital Research Analyst - K. R. Choksey Shares & Securities

IR Practice - Management Team



SHIKHA PURI Group Account Head

Shikha is a qualified MBA (Finance) from ICFAI Business School with more than 14 years of experience in Investment Banking. She worked on execution of mandates for M&A and PE Advisory. She joined SGA in September 2021.



PARIN NARICHANIA Group Account Head

Parin is MBA in Finance. He has over 14 years of experience in Investor Relations. He has been at SGA since March 2019.



Sagar is a Chartered Accountant and MBA with 14 years of experience of Investor Relations, Transaction Advisory Services & External Audit. He was in SGA from January 2018 to November 2020 and after a stint of 1 year with Oriental Capital (IR Firm), has rejoined SGA in November 2021.

Prior engagements:

Assistant Director - Lodha Capital Markets Analyst - Credit Suisse Securities India

Prior engagements:

Associate Director (IR) - Gutenberg Communications Manager (IR) - Jindal Worldwide Account Director - Concept IR Senior Account Executive - Adfactors PR

Prior engagements: Senior Associate - Radisson Consulting & Co. LLP Assistant Manager - D. Kothary & Co, Chartered Accountants





SAGAR SHROFF

Group Account Head

SHRIKANT SANGANI

Group Account Head

Shrikant has cleared CFA level 1 exam from CFAI and Diploma in Business Finance from ICFAI. He has over 13 years of experience in Corporate Finance, Treasury & Investor Relations. He has been at SGA since March 2017.

Prior engagements: Executive - Treasury & Corporate **Finance - Siemens** Manager - NSP Forex Team Member - JP Morgan

IR Practice - Management Team



DEVEN DHRUVA Group Account Head

Deven is a Chartered Accountant with over 10 years of experience & expertise in the field of investor relations, client engagement, equity research & capital markets. He was in SGA from August 2016 to November 2020 and after a stint of 1 year with Oriental Capital (IR Firm), has rejoined SGA in November 2021.

Prior engagements:

Research Analyst - Beehive Capital Advisors Associate - Revelation Portfolio Management



AMI PAREKH Group Account Head

Ami is BAFM & CFA Level II cleared. She has over 8 years experience as an Analyst. She joined SGA in December 2017.



Account Manager

Nishant is an MBA in Global Banking
and Finance with over 10 years
experience in in managing teams for
Financial Modelling, Valuation, and
Mergers and Acquisitions. He joinedAakash is an MBA in Finance with
over 9 years experience in capital
markets. He joined SGA in May
2021.SGA in January 2024.SGA in January 2024.

Prior engagements:

Equity Research Analyst – Fiduciary Euromax Capital Analyst – Nomura Securities India

Prior engagements:

Research Associate - University of BirminghamSenior Consultant - Dickenson WorldManager (Finance) - Switz Group (Dubai)Credit Analyst - Reliance CapitalAssistant Manager-IB - Lodha Capital MarketsAssociate - Karvy Private WealthFinance Controller - Real-Un-Real LLPAudit Assistant - Lodha & Co.







AAKASH MEHTA Account Manager



ABHISHEK SHAH Account Manager

Abhishek is a PGDM with 6 years experience. He has worked with MSCI Inc. as an Analyst for a year. He has joined SGA in July 2018.

Prior engagements:

Prior engagements: Analyst - MSCI Inc

PR Practice - Leadership Team



SUDHIR SHETTY Partner & Joint CEO, PR Practice

Sudhir, an industry veteran, has over 25 years of experience working at Adfactors PR, prior to which he has also been a financial journalist for nine years across leading wire agencies and a financial daily.

As a Senior Vice President at Adfactors PR, he had fostered Public Relations (PR) & Investor Relations (IR) practices that served clients across sectors. He has overseen the communication strategies for complex M&A transactions, crises, corporate activities, public offerings for some of the big Indian as well as multinational companies over the years. Sudhir has a deep understanding about Corporate PR, Financial PR, Capital Markets PR, Investor Relations and Media. His key responsibilities comprised providing strategic board-level counsel to clients, building, and managing relations with key stakeholders, developing client base and managing relationship with clients.

Sudhir has a degree from Mumbai University and has done his Master's in Business Administration. He is also a Certified Financial Planner (CFP).

Rahul has over 22 years of experience in the communications and PR space. In his last stint of almost a decade with Adfactors PR, he was instrumental in building the Fintech and New Economy space from ground zero.

He is well-known in the startup space for curating award-winning communication campaigns and building industry first categories such as 'School EdTech', 'Rural Fintech' 'Treasury Tech' etc. He has closely worked with 100+ internet economy brands and thoroughly understands the intricacies of the startup ecosystem.





RAHUL JAIN Partner & Joint CEO, PR Practice

Rahul has been awarded with Reputation Today 40 Young Turks and BW 40U40 PR Professional for building robust business practice and bespoke solutions for clients.

PR Practice - Management Team





PRIYAL DAVE

VP, Growth

Prival has over 14 years of experience in Public Relations and Media Communication. She has several clients across B2B, SaaS, Fintech, Edtech, Cryptocurrency, MSME, Tourism, Philanthropy and many more.

Her experience spans across Adfactors, Indian Express and Afternoon Dispatch and Courier.

She holds a PG Diploma in Journalism and Mass Communication and Bachelor's in Arts degree from University of Mumbai, India. She has undergone an Advanced Programme in FinTech and Financial Blockchain from IIM, Calcutta and holds a Post Graduate Certificate in Digital Marketing and Communication from MICA.

DEBDOOT MAJUMDER

VP, Client Delight

Anil is a PR Professional and communications specialist with over 16 years of Debdoot is a PR professional with over 10+ years of experience and expertise in managing both startup & internet economy clients across early-age to expertise in corporate and financial PR. He has experience in dealing with the intricacies of reputation management, brand building, and crisis soonicorns and traditional businesses in aviation, tourism, banking etc. communication. He possesses a comprehensive skill set that spans traditional He joined SGA after a 10 year stint at India's largest public relations and new-age media, digital marketing, and social media management. consultancy wherein he was a part of the team that built the startup and Additionally, he has conceptualized and implemented successful fintech practice from ground zero. Debdoot comes with an experience of communication campaigns across diverse sectors, including BFSI, Fintech, managing communications for some of India's / world's leading fintech Technology, Cryptocurrency, Startups, Auto, Infrastructure, and Real Estate.

conferences.

He has also received global accolades for successfully leading communication

He has held pivotal roles at some of the leading PR consultancy firms such as campaigns for brands across aviation and fintech. Adfactors PR and Concept PR, delivering impactful campaigns for multi-An Economics graduate, Debdoot holds an MBA in Marketing. He has sectorial companies and managing communication for the country's top events undergone an Advanced Programme in FinTech and Financial Blockchain from in Fintech and Real Estate. He holds a Post Graduate Certificate in Digital Marketing and Communication from MICA and has completed an Advanced IIM, Calcutta and holds a Post Graduate Certificate in Digital Marketing and Programme in FinTech and Financial Blockchain from IIM Calcutta, showcasing Communication from MICA. his commitment to staying abreast of industry advancements

Over 30+ member team comprising PR, Media and Content professionals





ANILKUMAR YADAV

VP, Client Delight

Brand & Design Practice - Leadership Team



Dr. NAMRATA RUPANI **CEO, Brand & Design Practice**

Dr. Namrata Rupani is an accomplished dentist and commercial photographer. Four years ago, she set up an integrated company, Capture Life, which includes all her three business verticals: the dental clinic, photography service, and a fine art prints service. Her work includes photography, videos, 100+ coffee table albums, legacy books & flash books. Her work has been displayed at various exhibitions, including being commissioned by L&T to document the making of the Metro Rail in India, having exhibited on for FICCI on International Ladies Day, and more recently a Solo Photography exhibition by the Goethe Zentrum, Hyderabad, which was titled "Stories in Stone" – a depiction of old architecture from all over India. She ventured into the Fine Art Print business as well under the same name to make fine art prints and provide design and print solutions for various clients from all over India. Namrata as a speaker at TEDx Nalsar University in 2016 shared her views about just how far photography can travel from going beyond a passion to being able to connect with hundreds of people through a powerful form of art and expression.

Over 25+ member team comprising Content strategists, Graphic Designers, Video Editors, Content Writers, Social Media Managers & Digital Marketing Managers



CR Practice - Leadership Team



CHINTAN KOTAK CEO, Corporate Reporting Practice

Chintan is a gualified MBA with specialization in finance and marketing. He has over 15 years of experience in the field of annual report positioning and communications. He is also officially certified for <IR> from KPMG. He also has knowhow on interactive web solutions and digital marketing.

Prior engagements:

Business Analyst and Development Manager at one of the leading IT Company, Research Associate and Senior Research Consultant at two of the India's leading AR agencies

Debabrata possesses over 30 years of experience as a graphic designer and production manager. His innovative graphic artistry combined with out-of-box design concepts and methodology allows him to deliver a perfect amalgamation between the content and creatives. He has successfully handled big ticket clients across varied industries and has detailed production knowhow. He has successfully exhibited projects like annual reports, brochures, coffee table books, flyers ads, hoardings and many more projects across range of communications like annual reports, brochures, coffee table books, flyers, ads hoardings and many more.

Prior engagements:

Over 60+ member team comprising Content Strategists, Editors, Brand visualizers, Client Relationship Managers & Typesetters





DEBABRATA DUTTA

COO, Corporate Reporting Practice

- Senior Graphic Designer and Production Manager at a leading PR Company,
- Senior Production Manager at two of the India's leading AR agencies,
- System Operator and Graphic Designer at various designing agencies



Contact Us

IR Practice

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WE TRANSFORM PERCEPTION. WE CREATE VALUE.



CR Practice

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